



**August 3, 2012**

**PHILIPPINE STOCK EXCHANGE**

Disclosure Department  
3<sup>rd</sup> Floor Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: **JANET A. ENCARNACION**  
Head, Disclosure Department

Gentlemen:

The Corporate hereby submits the General Information Statement for the year 2012.

Thank you.

Very truly yours,

  
**MARIA LUISA M. BANTA**  
*Corporate Communications Asst.*

**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2012  
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> DMCI Holdings, Inc.		<b>DATE REGISTERED:</b>  March 8, 1995
<b>BUSINESS/TRADE NAME:</b> DMCI Holdings, Inc.		<b>FISCAL YEAR:</b> December 31
<b>SEC REGISTRATION NUMBER:</b> AS95002283		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> 004-703-376
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> Last Wednesday of July		<b>WEBSITE/URL ADDRESS:</b> <a href="http://www.dmciholdings.com">www.dmciholdings.com</a>
<b>ACTUAL DATE OF ANNUAL MEETING:</b> July 25, 2012		<b>E-MAIL ADDRESS:</b> investor_inquiries@dmcinet.com
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 3rd Floor Dacon Building, 2281 Don Chino Roces Avenue, Makati City		<b>FAX NUMBER:</b> 816-7362
<b>COMPLETE BUSINESS ADDRESS:</b> 3rd Floor Dacon Building, 2281 Don Chino Roces Avenue, Makati City		<b>TELEPHONE NUMBER(S):</b> 888-3000
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> Sycip Gorres Velayo & Co.	<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0012-FR-1	<b>INDUSTRY CLASSIFICATION:</b>
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Holding Company	<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>

===== INTERCOMPANY AFFILIATIONS =====

SEC REGISTRATION NO.	PARENT COMPANY	ADDRESS
N.A.	N.A.	
SEC REGISTRATION NO.	SUBSIDIARY/AFFILIATE	ADDRESS
D. M. Consunji, Inc.	0000009439	2/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City
DMCI Project Developers, Inc.	AS95004137	DMCI Homes Corporate Center, 1321 Apolinario St., Bangkal, Makati City
Semirara Mining Corporation	0000091447	2/F DMCI Plaza, 2281 Don Chino Roces Ave., Makati City
DMCI Power Corporation	CS200616055	3/F DMCI Plaza, 2281 Don Chino Roces Avenue, Makati City
DMCI Mining Corporation	CS200708283	3/F Dacon Bldg., 2281 Don Chino Roces Ave., Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** DMCI Holdings, Inc.

### CAPITAL STRUCTURE

#### AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	5,900,000,000	1.00	5,900,000,000.00
	Preferred	100,000,000	1.00	100,000,000.00
<b>TOTAL</b>		<b>6,000,000,000</b>	<b>TOTAL P</b>	<b>6,000,000,000.00</b>

#### SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	743	Common	2,655,494,000		1.00	2,655,494,000.00	
	16	Preferred	3,780		1.00	3,780.00	
<b>TOTAL</b>			<b>2,655,497,780</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>2,655,497,780.00</b>	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP

Percentage of Foreign Equity : **TOTAL** **TOTAL** **TOTAL P** **TOTAL SUBSCRIBED P** **2,655,497,780.00**

#### PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	743	Common	2,655,494,000	1.00	2,655,494,000.00	
	16	Preferred	3,780	1.00	3,780.00	
<b>TOTAL</b>			<b>2,655,497,780</b>	<b>TOTAL P</b>	<b>2,655,497,780.00</b>	

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
<b>0.00 %</b>			<b>TOTAL</b>	<b>TOTAL P</b>	<b>TOTAL PAID-UP P</b>	<b>2,655,497,780.00</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** DMCI Holdings, Inc.

## DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. DAVID M. CONSUNJI 4688 Pasay Road, Dasmariñas Village, Makati City	Y	C	Y	Chairman of the Board		112-322-093 Filipino
2. CESAR A. BUENAVENTURA No. 58 Mckinley Road, Forbes Park, Makati City	N	M	Y	Vice Chairman		121-507-656 Filipino
3. ISIDRO A. CONSUNJI No. 7 Bauhinia St., Forbes Park, Makati City	Y	M	Y	President & CEO		100-985-420 Filipino
4. HERBERT M. CONSUNJI No. 1 Jasmine St. Mahogany Place 3, Taguig City	N	M	Y	Vice President & CFO		110-929-710 Filipino
5. VICTOR A. CONSUNJI 4688 Pasay Road, Dasmariñas Village, Makati City	N	M	Y	N/A		100-985-438 Filipino
6. JORGE A. CONSUNJI 4883 Pasay Road, Dasmariñas Village, Makati City	Y	M	Y	N/A		110-929-728 Filipino
7. ANTONIO JOSE U. PERIQUET 27 Banaba St., South Forbes Park, Makati City	N	M	Y	Independent Director		203-006-677 Filipino
8. HONORIO O. REYES-LAO #10 Dampol St. Damar Village, Quezon City	N	M	Y	Independent Director		125-401-609 Filipino
9. NOEL A. LAMAN 5/F Valero Tower, 122 Valero St., Salcedo Village, Makati City	N		Y	Corporate Secretary		104-112-228 Filipino
10. MA. PILAR M. PILARES-GUTIERREZ 4/F Valero Tower, 122 Valero St., Salcedo Village, Makati City	N		N	Assistant Corporate Secretary		214-788-468 Filipino
11. MA. EDWINA C. LAPERAL 4688 Pasay Road, Dasmariñas Village, Makati City	N	M	Y	Treasurer		110-929-743 Filipino
12. CRISTINA C. GOTIANUN 3/F Dacon Bldg., 2281 Don Chino Roces Avenue, Makati City	Y		Y	Assistant Treasurer		163-77-902 Filipino
13. VICTOR S. LIMLINGAN 108 Celery Drive, Valle Verde 5, Pasig City	N		Y	Managing Director		123-105-024 Filipino

**INSTRUCTIONS:**  
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND EXECUTIVE COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: DMCI Holdings, Inc.

TOTAL NUMBER OF STOCKHOLDERS: 721 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. REGISTERED SECURITIES  List of Top 20 Stockholders is attached as Annex "A"						
	<b>TOTAL</b>					
2.						
	<b>TOTAL</b>					
3.						
	<b>TOTAL</b>					
4.						
	<b>TOTAL</b>					
5.						
	<b>TOTAL</b>					
6.						
	<b>TOTAL</b>					
7.						
	<b>TOTAL</b>					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME:</b> DMCI Holdings, Inc.			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS			
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)			
1.3 LOANS/ CREDITS/ ADVANCES			
1.4 GOVERNMENT TREASURY BILLS			
1.5 OTHERS			
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
none			
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	none		
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	P1.20/common share	May 15, 2012	
5.2 STOCK	none		
5.3 PROPERTY	none		
<b>TOTAL</b>	<b>P</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
	none		
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	none		
<b>DATE ISSUED:</b>			
<b>DATE STARTED OPERATIONS:</b>			
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b> Php 93,701,111.00	<b>TOTAL NO. OF OFFICERS</b> Seven (7)	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b> Four (4)	<b>TOTAL MANPOWER COMPLEMENT</b> Eleven (11)

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, NOEL A. LAMAN, CORPORATE SECRETARY OF THE ABOVE-MENTIONED  
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF SIX (6) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

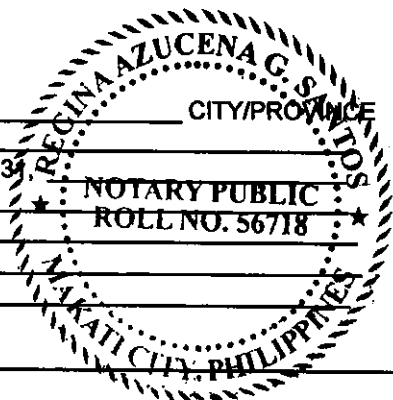
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS     DAY OF JUL 31 2012 2011 IN MAKATI CITY.

  
(SIGNATURE)

JUL 31 2012 SUBSCRIBED AND SWORN TO BEFORE ME, A NOTARY PUBLIC FOR AND IN MAKATI CITY, PHILIPPINES, THIS AFFIANT WHO IS PERSONALLY KNOWN TO ME AND WHOSE IDENTITY I HAVE CONFIRMED THROUGH HIS PASSPORT NO. EA0004475, ISSUED AT MANILA ON NOVEMBER 10, 2009, BEARING THE AFFIANT'S PHOTOGRAPH AND SIGNATURE, AND WHO SHOWED TO ME HIS COMMUNITY TAX CERTIFICATE NO. 07020751 ISSUED AT MAKATI CITY ON JANUARY 27, 2012.

REGINA AZUCENA G. SANTOS  
NOTARY PUBLIC FOR  
CITY/PROVINCE  
Notary Public - City of Makati  
Notarial Commission No. \_\_\_\_\_  
Valid until December 31, 2012  
Commission expires on December 31, 2012  
Roll of Attorney Number  
The Valley Tower, 122 Valero Street  
Salcedo Village, Makati City  
PTR No. 3174537, 01-02-2012, Makati City  
IBP No. 870025, 02-2012, Makati City Chapter  
Roll No. 56718




DOC. NO: 53 :  
PAGE NO: 12 :  
BOOK NO: IV :  
SERIES OF 2012 :

DMCI Holdings Inc.  
STOCK TRANSFER MODULE  
List of Top 20 Stockholders  
As of Jun 30, 2012

RANK	STOCKHOLDER NAME	Common	TOTAL SHARES	% OF O/S
1	DACON CORPORATION	1,367,761,488	1,367,761,488	51.506857 %
2	DPC HOLDINGS, INC.	461,185,838	461,185,838	17.367233 %
3	PCD NOMINEE CORPORATION (FOREIGN)	425,164,103	425,164,103	16.010735 %
4	PCD NOMINEE CORPORATION (FILIPINO)	326,691,245	326,691,245	12.302466 %
5	DMCI RETIREMENT PLAN	19,980,000	19,980,000	0.752402 %
6	FERNWOOD INVESTMENT, INC.	14,234,444	14,234,444	0.536038 %
7	BERIT HOLDINGS CORPORATION	12,220,000	12,220,000	0.460178 %
8	GUADALUPE HOLDINGS CORPORATION	4,058,000	4,058,000	0.152815 %
9	AUGUSTA HOLDINGS, INC.	3,800,000	3,800,000	0.143100 %
10	DOUBLE SPRING INVESTMENTS CORPORATION	3,547,749	3,547,749	0.133600 %
11	DMCI RETIREMENT FUND	2,600,000	2,600,000	0.097910 %
12	PACITA N. LEE	1,100,000	1,100,000	0.041424 %
13	MA. EDWINA/MIGUEL DAVID C. LAPERAL	550,000	550,000	0.020712 %
14	EDGARDO MARCOS DE VERA	520,000	520,000	0.019582 %
15	YNTALCO REALTY DEVT. CORPORATION	500,000	500,000	0.018829 %
16	BENIGNO DELA VEGA	410,000	410,000	0.015440 %
17	AO ZHENG	368,000	368,000	0.013858 %
18	XIUFEN LI	366,000	366,000	0.013783 %
19	MAKATI SUPERMARKET CORP.	345,500	345,500	0.013011 %
20	ENRIQUE G. FILAMOR	314,000	314,000	0.011825 %
		2,645,716,367	2,645,716,367	99.631796 %

TOTAL NO. OF SHARES : 2,655,494,000  
 TOTAL NO. OF DISTINCT STOCKHOLDERS : 720  
 TOTAL NO. OF ACCOUNTS : 720

I HEREBY CERTIFY THAT THE ABOVE REPORT IS TRUE AND CORRECT.  
 Securities Transfer Services Inc. (STSI)  
 (AS TRANSFER AGENT)

  
 Victor S. Alviar  
 Head of Operations

## CERTIFICATION

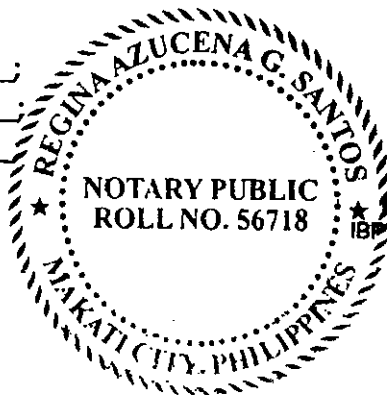
In compliance with Memorandum Circular No. 6 dated April 7, 2006 issued by the Securities and Exchange Commission (SEC), I submit herewith the diskette containing the GENERAL INFORMATION SHEET of DMCI HOLDINGS, INC. for the year 2012.

I certify that the diskette contains the same data in the three (3) hard copies submitted to the SEC.

  
NOEL A. LAMAN  
Corporate Secretary

**SUBSCRIBED AND SWORN TO BEFORE ME**, a Notary Public for and in the City of Makati, Philippines, this JUL 31 2012, by the affiant, whose identity I have confirmed through his Passport No. EA0004775, issued on November 10, 2009 in Manila bearing the affiant's photograph and signature, and who showed to me his Community Tax Certificate No. 07020751 issued at Makati City, on January 27, 2012.

Doc. No. 54;  
Page No. 12;  
Book No. IV  
Series of 2012.



  
**REGINA AZUCENA G. SANTOS**  
Appointment No. M-29  
Notary Public - City of Makati  
Until 31 December 2012  
Castillo Laman Tan Pantaleon  
& San Jose Law Firm  
The Valero Tower, 122 Valero Street  
Salcedo Village, Makati City  
PTR No. 3174537; 01-02-2012; Makati City  
IBP No. 870042; 01-02-2012; Makati City Chapter  
Roll No. 56718